

**ALS Chemex****EXCELLENCE IN ANALYTICAL CHEMISTRY**

ALS Canada Ltd.

212 Brooksbank Avenue

North Vancouver BC V7J 2C1

Phone: 604 984 0221 Fax: 604 984 0218 www.alschemex.com

To: STRATEGIC METALS LTD.

C/O ARCHER, CATHRO & ASSOCIATES (1981)

LIMITED

1016-510 W HASTINGS ST

VANCOUVER BC V6B 1L8

Page: 1

Finalized Date: 7-OCT-2007

Account: MTT

CERTIFICATE VA07104209

Project: NIMO FOX

P.O. No.: FX07-02

This report is for 5 Drill Core samples submitted to our lab in Vancouver, BC, Canada on 10-SEP-2007.

The following have access to data associated with this certificate:

AL ARCHER
VANCOUVER OFFICEDOUG EATON
BILL WENGZYNOWSKI

JOAN MARIACHER

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI-21	Received Sample Weight
LOG-22	Sample login - Rcd w/o BarCode
CRU-31	Fine crushing - 70% <2mm
SPL-21	Split sample - riffle splitter
PUL-36	Pulverize 1.5 kg to 85% <75 um
BAG-01	Bulk Master for Storage

ANALYTICAL PROCEDURES

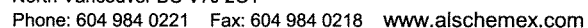
ALS CODE	DESCRIPTION	INSTRUMENT
Hg-CV41	Trace Hg - cold vapor/AAS	FIMS
ME-MS61	48 element four acid ICP-MS	

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This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature:

Lawrence Ng, Laboratory Manager - Vancouver



Project: NIMO FOX

Account: MTT

Comments: REE's may not be totally soluble in MS61 method.

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Page: 2 - B

Total Pages: 2 (A - D)

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CERTIFICATE OF ANALYSIS VA07104209[illegible]

Comments: REE's may not be totally soluble in MS61 method.

